



#### **KADIR ANDRI & PARTNERS**

LEVEL 10 MENARA BRDB, 285 JALAN MAAROF, BUKIT BANDARAYA, 59000 KUALA LUMPUR, MALAYSIA

Tel: +603 2780 2888 Fax: +603 2780 2832

- Islamic finance
- Banking and finance
- Capital markets
- Corporate and M&A
- Projects and energy



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#### **THE FIRM**

Kadir Andri & Partners (KAAP) was established under the name Kadir Kassim & Co. in 1976. Since its inception, KAAP has established itself as a premier legal firm of stellar reputation in Malaysia and abroad. KAAP has acted on some of the most prominent and complex transactions in Malaysia and is recognised for its ability to deliver innovative legal solutions. The firm consistently ranks in the top brackets of various industry surveys.

Each practice group is led by accomplished partners who have distinguished themselves in their particular fields of expertise and have the specialist legal skills, industry experience and regional know-how to deliver commercially astute and practical solutions. KAAP's clients, which include government entities, sovereign wealth funds, financial institutions, investment funds, multinationals, and companies of all sizes across a diverse range of industries in and outside Malaysia, value the firm's ethics, enterprise and energy as a trusted advisor.

#### **AREAS OF PRACTICE**

KAAP specialises in the following areas of practice: corporate and M&A, capital markets, banking and finance, energy, infrastructure and utilities and corporate and debt restructuring.

With respect to its corporate and M&A practice, KAAP has advised on many transactions encompassing a wide range of structures and techniques, including acquisitions of companies and businesses, takeover offers, demergers, schemes of arrangement and selective capital reduction exercises. The firm has considerable experience in the privatisation of public companies by way of innovative legal structures.







The capital markets practice has garnered many accolades in the marketplace for its notable work on public and private securities offerings, initial public offerings, Rule 144A and Regulation S offerings, Sukuk issuances and other private debt securities.

KAAP offers a full range of legal services in banking and finance, and has considerable experience in the structuring and documentation of a variety of financing transactions, both conventional and Shariah compliant. The firm is regularly engaged in transactions relating to structured finance, securitisation, leveraged buy-outs, syndicated financing and acquisition financing. The firm has also advised on complex and innovative deals especially those involving Shariah compliant structures. In addition the firm is actively involved in project financing having advised on the financing of large infrastructure and utility projects such as highways as well as power projects.

KAAP has considerable experience in the area of concessions, public-private initiatives, projects and construction work and is also very well versed with the oil and gas sector having advised on various matters related to production sharing agreements, offshore drilling contracts, mining and prospecting contracts. In the utilities sector, the firm has extensive experience in many subsectors including water, energy and waste water.

KAAP handles dispute resolution work at both trial and appellate level and also advises clients in alternative dispute resolution processes. The dispute resolution practice has considerable experience in areas such as employment, construction, defamation, receivership, corporate disputes and commercial and international arbitration.

### Banking and finance

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With niche strengths in project finance and ship finance, the practice at **Kadir Andri Partners** handles a range of matters, all shari'ah-compliant. Group head **Andri Aidham Badri** advised Bank Islam Malaysia on a RM12m Ioan to CMC Group, and acted for the Ministry of Finance on its RM1.4bn Ioan to Projek Lintasan Damansara– Shah Alam for the part financing of the Damansara–Shah Alam Elevated Expressway. MBSB Bank also counts among the team's clients.





# Capital markets

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**Kadir Andri Partners** can draw on its excellent relationships with magic circle law firms when handling cross-border capital markets work. It is especially experienced in high-value equity capital markets work: **Tan Kong Yam** and **Julian Hashim** acted for the underwriters, including Credit Suisse Securities (Malaysia), Maybank Investment Bank and CIMB Investment Bank, on Lotte Chemical Holding's IPO on the Bursa Malaysia. Corporate clients include UMW Holdings and Sime Darby.



## Corporate and M&A

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With longstanding experience in large-scale M, often involving complex structuring elements, the team at **Kadir Andri Partners** acts for private equity firms, foreign investors and high-profile domestic companies. **Samuel Hong** acted for Sime Darby on its demerger into three separate listed entities: Sime Darby, Sime Darby Plantation and Sime Darby Property. **Chin Wee Sing** assisted Apollo Global Management with its \$1.5bn purchase of an 80% stake in Lumileds Holdings.

**Leading individuals** Samuel Hong

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### Islamic finance

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All the banking and finance work handled by **Kadir Andri Partners** uses Islamic structures. **Andri Aidham Badri** advised AmInvestment Bank, CIMB Investment Bank and Maybank Investment Bank as lead arrangers, managers and bookrunners on an undisclosed issuer's RM1.58bn sukuk wakalah programme to finance its construction of ten blocks of government office buildings and shared facilities. Andri also acted for the Ministry of Finance on the RM1.78bn financing of the Sungai Besi-Ulu Klang Elevated Expressway project. Senior associate **Hafizah Md Annuar** is frequently seen on Islamic finance transactions.

> **Leading individuals** Andri Aidham Badri

**Next generation lawyers** Hafizah Md Annuar

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## Projects and energy

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**Kadir Andri Partners**' department has corporate expertise in the energy sector, and regularly handles infrastructure project financings. **Tan Kong Yam** assisted UMW Holdings with the RM3.23bn reduction of its share capital in UMW Oil Gas, and advised the latter on its RM1.8bn rights issuance. **Andri Aidham Badri** advised the Ministry of Finance on its RM1.78bn part-financing of the Sungai Besi-Ulu Klang Elevated Expressway project.

